

Minnesota Department of Employment and Economic Development
Angel Tax Credit Program
Credit Allocation Application Form
For Investments to be made in 2011

Data Privacy Notice: per Minn. Stat. 116J.8737, Subd. 8, data provided in this application is not public data; certain information becomes public upon issuance of credit certificates. The name of the investor and/or fund, the amount of the qualifying investment, the amount of the credit, and the name of the business receiving the investment will be posted on the department's website.

Tennessee Warning Notice: per Minn. Stat. 13.04, Subd. 2, this data is being requested from you to determine if you may be allocated tax credits under the Angel Tax Credit Program. You are not required to provide the requested information, but failure to do so may result in the department's inability to allocate tax credits to you and provide you with a tax credit certificate. Upon granting of a tax credit certificate under the Angel Tax Credit Program, this information will be shared with the Minnesota Department of Revenue.

Section I, and Sections II, III and/or Section IV must be completed in order to apply for an Angel Tax Credit allocation.

Section I. Qualified small business receiving qualified investment
Section II. Qualified investor seeking credit allocation
Section III. Non-certified qualified investor seeking credit allocation
Section IV. Qualified fund seeking allocation

Procedure:

1. The business and investor and/or fund jointly apply for a credit allocation using this application form.
2. Applicants are notified within 15 days of the department's receipt of the application as to whether the application is approved, rejected, or if additional information is needed.
3. The investment specified in the application must be made within 60 days of notification of approval of the application or the allocation will be revoked.
 - a. An unaccredited investor who has not applied for certification as qualified investor prior to making the investment must do so within 30 days of making the investment or the allocation will be revoked.
 - b. If the investment is not made within 60 days of notification of the approval of the application, the investor or fund must notify the department within 5 days of the expiration of the 60 day period, and the allocation will be revoked.
4. Within 15 days of the completion of the investment transaction, the investor, fund, or business must provide the department with evidence the investment was made. The following documentation must be submitted:
 - a. A copy of the signed investor/subscription agreement documenting the investment
 - b. A copy of the investor's or fund's wire transfer or cancelled check
 - c. A copy of the business' deposit slip or bank statement showing the deposit(s) made
5. Upon receipt and confirmation of the items in #4, the department will issue a tax credit certificate notification to the qualified investor and/or to the qualified fund regarding this investment; at year's end the department will issue a tax certificate form to the qualified investor and/or to the

qualified fund's investors for use with filing with a Minnesota income tax return that will reflect the cumulative credits earned under this program during the calendar year. The department will also notify the Minnesota Department of Revenue of all tax certificate forms issued.

Mail application to: Minnesota Department of Employment and Economic Development
Business & Community Development Division
Angel Tax Credit Program, Attn: Jeff Nelson
First National Bank Building
332 Minnesota Street, Suite E-200
St. Paul, MN 55101-1351

Section I. Qualified small business receiving qualified investment

Name of business: _____

FEIN: _____ MN Tax ID: _____

Date of certification of qualified small business: _____

Note: the business must be certified before the investment is made and before this application is filed

Investment history

List below the:

- Investment(s) in the past that has received tax credits under this program
- Investment(s) for which an allocation of tax credits is now being requested under this program

Date of past investment	Investment description (e.g., 100 common shares)	Amount of past investment
Total past qualified investments:		
Planned date of investment	Investment description (e.g., 100 common shares)	Amount of this investment
Total this qualified investment:		
Total all qualified investments:		

Note: the program life-time maximum investment in a qualified small business that qualifies for and receives tax credits under this program is \$4 million.

The undersigned certifies that any statement or representation in this application, or information provided herein, is true and complete to the best of his or her knowledge and hereby acknowledges that he or she has read and understands the following statement:

“The State of Minnesota and its agents have the right to verify information provided in this application. False information, in addition to disqualifying the applicant from any further consideration for financial assistance, may also subject the applicant to the penalty provision of Minn. Stat. 609.645.”

Signature of authorized business representative

Title

Date

Note: the investment must be made within 60 days of notice of the credit allocation approval or the credit allocation is cancelled.

Section II: Qualified investor seeking allocation

Investor 1

Name of investor: _____

Taxpayer Identification Number (SSN/TIN): _____

Date of certification of qualified investor: _____

If married filing jointly and seeking total tax credits greater than \$125,000 (maximum \$250,000), provide the following:

Name of spouse: _____

SSN/TIN of spouse: _____ If certified, date of certification of spouse: _____

Note: the investor must be certified before the investment is made and before this application is filed.

Investor’s investment in qualified business

Investment Amount	Credit Allocation Amount*

*25% of investment amount unless annual tax credit limit is reached

Note: the minimum investment an investor must make to qualify for the credit is \$10,000.

Certifications:

(all must be true to qualify)

- (a) The investor seeking a credit allocation does not receive more than 50% of the investor’s gross income from the qualified small business in which this investment is being made
- (b) The investor seeking a credit allocation is not a family member¹ of an individual who receives more than 50% of the his or her gross income from the qualified small business in which this investment is being made
- (c) The investor seeking a credit allocation has received, or will receive with this allocation, no more than \$125,000 in credits under this program in this calendar year (\$250,000 if married filing jointly).

¹ as defined by IRC 267(c)(4): “The family of an individual shall include only his brothers and sisters (whether by the whole or half blood), spouse, ancestors, and lineal descendants”

Note: the investment must be made within 60 days of the credit allocation or the credit allocation is cancelled.

The undersigned certifies that all statements and representations in this application, or information provided herein, are true and complete to the best of his or her knowledge.

Signature of investor

Date

Investor 2

Name of investor: _____

Taxpayer Identification Number (SSN/TIN): _____

Date of certification of qualified investor: _____

If married filing jointly and seeking total tax credits greater than \$125,000 (maximum \$250,000), provide the following:

Name of spouse: _____

SSN/TIN of spouse: _____ If certified, date of certification of spouse: _____

Note: the investor must be certified before the investment is made and before this application is filed.

Investor’s investment in qualified business

Investment Amount	Credit Allocation Amount*

*25% of investment amount unless annual tax credit limit is reached

Note: the minimum investment an investor must make to qualify for the credit is \$10,000.

Certifications:

(all must be true to qualify)

- (a) The investor seeking a credit allocation does *not* receive more than 50% of the investor’s gross income from the qualified small business in which this investment is being made
- (b) The investor seeking a credit allocation is *not* a family member¹ of an individual who receives more than 50% of the his or her gross income from the qualified small business in which this investment is being made
- (c) The investor seeking a credit allocation has received, or will receive with this allocation, no more than \$125,000 in credits under this program in this calendar year (\$250,000 if married filing jointly).

¹ as defined by IRC 267(c)(4): “The family of an individual shall include only his brothers and sisters (whether by the whole or half blood), spouse, ancestors, and lineal descendants”

Note: the investment must be made within 60 days of the credit allocation or the credit allocation is cancelled.

The undersigned certifies that all statements and representations in this application, or information provided herein, are true and complete to the best of his or her knowledge.

Signature of investor

Date

Investor 3

Name of investor: _____

Taxpayer Identification Number (SSN/TIN): _____

Date of certification of qualified investor: _____

If married filing jointly and seeking total tax credits greater than \$125,000 (maximum \$250,000), provide the following:

Name of spouse: _____

SSN/TIN of spouse: _____ If certified, date of certification of spouse: _____

Note: the investor must be certified before the investment is made and before this application is filed.

Investor’s investment in qualified business

Investment Amount	Credit Allocation Amount*

*25% of investment amount unless annual tax credit limit is reached

Note: the minimum investment an investor must make to qualify for the credit is \$10,000.

Certifications:

(all must be true to qualify)

- (a) The investor seeking a credit allocation does *not* receive more than 50% of the investor’s gross income from the qualified small business in which this investment is being made
- (b) The investor seeking a credit allocation is *not* a family member¹ of an individual who receives more than 50% of the his or her gross income from the qualified small business in which this investment is being made
- (c) The investor seeking a credit allocation has received, or will receive with this allocation, no more than \$125,000 in credits under this program in this calendar year (\$250,000 if married filing jointly).

¹ as defined by IRC 267(c)(4): “The family of an individual shall include only his brothers and sisters (whether by the whole or half blood), spouse, ancestors, and lineal descendants”

Note: the investment must be made within 60 days of the credit allocation or the credit allocation is cancelled.

The undersigned certifies that all statements and representations in this application, or information provided herein, are true and complete to the best of his or her knowledge.

Signature of investor

Date

Investor 4

Name of investor: _____

Taxpayer Identification Number (SSN/TIN): _____

Date of certification of qualified investor: _____

If married filing jointly and seeking total tax credits greater than \$125,000 (maximum \$250,000), provide the following:

Name of spouse: _____

SSN/TIN of spouse: _____ If certified, date of certification of spouse: _____

Note: the investor must be certified before the investment is made and before this application is filed.

Investor’s investment in qualified business

Investment Amount	Credit Allocation Amount*

*25% of investment amount unless annual tax credit limit is reached

Note: the minimum investment an investor must make to qualify for the credit is \$10,000.

Certifications:

(all must be true to qualify)

- (a) The investor seeking a credit allocation does *not* receive more than 50% of the investor’s gross income from the qualified small business in which this investment is being made
- (b) The investor seeking a credit allocation is *not* a family member¹ of an individual who receives more than 50% of the his or her gross income from the qualified small business in which this investment is being made
- (c) The investor seeking a credit allocation has received, or will receive with this allocation, no more than \$125,000 in credits under this program in this calendar year (\$250,000 if married filing jointly).

¹ as defined by IRC 267(c)(4): “The family of an individual shall include only his brothers and sisters (whether by the whole or half blood), spouse, ancestors, and lineal descendants”

Note: the investment must be made within 60 days of the credit allocation or the credit allocation is cancelled.

The undersigned certifies that all statements and representations in this application, or information provided herein, are true and complete to the best of his or her knowledge.

Signature of investor

Date

Investor 5

Name of investor: _____

Taxpayer Identification Number (SSN/TIN): _____

Date of certification of qualified investor: _____

If married filing jointly and seeking total tax credits greater than \$125,000 (maximum \$250,000), provide the following:

Name of spouse: _____

SSN/TIN of spouse: _____ If certified, date of certification of spouse: _____

Note: the investor must be certified before the investment is made and before this application is filed.

Investor’s investment in qualified business

Investment Amount	Credit Allocation Amount*

*25% of investment amount unless annual tax credit limit is reached

Note: the minimum investment an investor must make to qualify for the credit is \$10,000.

Certifications:

(all must be true to qualify)

- (a) The investor seeking a credit allocation does *not* receive more than 50% of the investor’s gross income from the qualified small business in which this investment is being made
- (b) The investor seeking a credit allocation is *not* a family member¹ of an individual who receives more than 50% of the his or her gross income from the qualified small business in which this investment is being made
- (c) The investor seeking a credit allocation has received, or will receive with this allocation, no more than \$125,000 in credits under this program in this calendar year (\$250,000 if married filing jointly).

¹ as defined by IRC 267(c)(4): “The family of an individual shall include only his brothers and sisters (whether by the whole or half blood), spouse, ancestors, and lineal descendants”

Note: the investment must be made within 60 days of the credit allocation or the credit allocation is cancelled.

The undersigned certifies that all statements and representations in this application, or information provided herein, are true and complete to the best of his or her knowledge.

Signature of investor

Date

(Insert additional pages as necessary)

Section III: Non-qualified (non-certified) investor seeking allocation

Note: This section should only be completed by an unaccredited investor who has not yet been certified and who is investing in a transaction that is exempt under Minn. Stat. 80A.46 clauses (13) or (14) or who is investing in a security registered under Minn. Stat. 80A.50 (b). Non-certified investors must apply for certification within 30 days of making the qualified investment.

Investor 1

Name of investor: _____

Taxpayer Identification Number (SSN/TIN): _____

Street Address: _____

Street Address: _____

City: _____ State/Province: _____ Zip: _____

Country: _____

Phone: _____ Email: _____

If married filing jointly and seeking total tax credits greater than \$125,000 (maximum \$250,000), provide the following:

Name of spouse: _____

SSN/TIN of spouse: _____

Investor's investment in qualified business

Investment Amount	Credit Allocation Amount*

*25% of investment amount unless annual tax credit limit is reached

Note: the minimum investment an investor must make to qualify for the credit is \$10,000.

Certifications:

(all must be true to qualify)

(a) The investor seeking a credit allocation does *not* receive more than 50% of the investor's gross income from the qualified small business in which this investment is being made

(b) The investor seeking a credit allocation is *not* a family member¹ of an individual who receives more than 50% of the his or her gross income from the qualified small business in which this investment is being made

¹ as defined by IRC 267(c)(4): "The family of an individual shall include only his brothers and sisters (whether by the whole or half blood), spouse, ancestors, and lineal descendants"

(c) The investor seeking a credit allocation has received, or will receive with this allocation, no more than \$125,000 in credits under this program in this calendar year (\$250,000 if married filing jointly).

Note: the investment must be made within 60 days of the credit allocation or the credit allocation is cancelled.

The undersigned certifies that all statements and representations in this application, or information provided herein, are true and complete to the best of his or her knowledge.

Signature of investor

Date

Investor 2

Name of investor: _____

Taxpayer Identification Number (SSN/TIN): _____

Street Address: _____

Street Address: _____

City: _____ State/Province: _____ Zip: _____

Country: _____

Phone: _____ Email: _____

If married filing jointly and seeking total tax credits greater than \$125,000 (maximum \$250,000), provide the following:

Name of spouse: _____

SSN/TIN of spouse: _____

Investor's investment in qualified business

Investment Amount	Credit Allocation Amount*

*25% of investment amount unless annual tax credit limit is reached

Note: the minimum investment an investor must make to qualify for the credit is \$10,000.

Certifications:

(all must be true to qualify)

- (a) The investor seeking a credit allocation does not receive more than 50% of the investor's gross income from the qualified small business in which this investment is being made
- (b) The investor seeking a credit allocation is not a family member¹ of an individual who receives more than 50% of the his or her gross income from the qualified small business in which this investment is being made

¹ as defined by IRC 267(c)(4): "The family of an individual shall include only his brothers and sisters (whether by the whole or half blood), spouse, ancestors, and lineal descendants"

- (c) The investor seeking a credit allocation has received, or will receive with this allocation, no more than \$125,000 in credits under this program in this calendar year (\$250,000 if married filing jointly).

Note: the investment must be made within 60 days of the credit allocation or the credit allocation is cancelled.

The undersigned certifies that all statements and representations in this application, or information provided herein, are true and complete to the best of his or her knowledge.

Signature of investor

Date

Investor 3

Name of investor: _____

Taxpayer Identification Number (SSN/TIN): _____

Street Address: _____

Street Address: _____

City: _____ State/Province: _____ Zip: _____

Country: _____

Phone: _____ Email: _____

If married filing jointly and seeking total tax credits greater than \$125,000 (maximum \$250,000), provide the following:

Name of spouse: _____

SSN/TIN of spouse: _____

Investor's investment in qualified business

Investment Amount	Credit Allocation Amount*

*25% of investment amount unless annual tax credit limit is reached

Note: the minimum investment an investor must make to qualify for the credit is \$10,000.

Certifications:

(all must be true to qualify)

- (a) The investor seeking a credit allocation does not receive more than 50% of the investor's gross income from the qualified small business in which this investment is being made
- (b) The investor seeking a credit allocation is not a family member¹ of an individual who receives more than 50% of the his or her gross income from the qualified small business in which this investment is being made

¹ as defined by IRC 267(c)(4): "The family of an individual shall include only his brothers and sisters (whether by the whole or half blood), spouse, ancestors, and lineal descendants"

- (c) The investor seeking a credit allocation has received, or will receive with this allocation, no more than \$125,000 in credits under this program in this calendar year (\$250,000 if married filing jointly).

Note: the investment must be made within 60 days of the credit allocation or the credit allocation is cancelled.

The undersigned certifies that all statements and representations in this application, or information provided herein, are true and complete to the best of his or her knowledge.

Signature of investor

Date

Investor 4

Name of investor: _____

Taxpayer Identification Number (SSN/TIN): _____

Street Address: _____

Street Address: _____

City: _____ State/Province: _____ Zip: _____

Country: _____

Phone: _____ Email: _____

If married filing jointly and seeking total tax credits greater than \$125,000 (maximum \$250,000), provide the following:

Name of spouse: _____

SSN/TIN of spouse: _____

Investor's investment in qualified business

Investment Amount	Credit Allocation Amount*

*25% of investment amount unless annual tax credit limit is reached

Note: the minimum investment an investor must make to qualify for the credit is \$10,000.

Certifications:

(all must be true to qualify)

- (a) The investor seeking a credit allocation does not receive more than 50% of the investor's gross income from the qualified small business in which this investment is being made
- (b) The investor seeking a credit allocation is not a family member¹ of an individual who receives more than 50% of the his or her gross income from the qualified small business in which this investment is being made

¹ as defined by IRC 267(c)(4): "The family of an individual shall include only his brothers and sisters (whether by the whole or half blood), spouse, ancestors, and lineal descendants"

- (c) The investor seeking a credit allocation has received, or will receive with this allocation, no more than \$125,000 in credits under this program in this calendar year (\$250,000 if married filing jointly).

Note: the investment must be made within 60 days of the credit allocation or the credit allocation is cancelled.

The undersigned certifies that all statements and representations in this application, or information provided herein, are true and complete to the best of his or her knowledge.

Signature of investor

Date

Investor 5

Name of investor: _____

Taxpayer Identification Number (SSN/TIN): _____

Street Address: _____

Street Address: _____

City: _____ State/Province: _____ Zip: _____

Country: _____

Phone: _____ Email: _____

If married filing jointly and seeking total tax credits greater than \$125,000 (maximum \$250,000), provide the following:

Name of spouse: _____

SSN/TIN of spouse: _____

Investor's investment in qualified business

Investment Amount	Credit Allocation Amount*

*25% of investment amount unless annual tax credit limit is reached

Note: the minimum investment an investor must make to qualify for the credit is \$10,000.

Certifications:

(all must be true to qualify)

- (a) The investor seeking a credit allocation does not receive more than 50% of the investor's gross income from the qualified small business in which this investment is being made
- (b) The investor seeking a credit allocation is not a family member¹ of an individual who receives more than 50% of the his or her gross income from the qualified small business in which this investment is being made

¹ as defined by IRC 267(c)(4): "The family of an individual shall include only his brothers and sisters (whether by the whole or half blood), spouse, ancestors, and lineal descendants"

- (c) The investor seeking a credit allocation has received, or will receive with this allocation, no more than \$125,000 in credits under this program in this calendar year (\$250,000 if married filing jointly).

Note: the investment must be made within 60 days of the credit allocation or the credit allocation is cancelled.

The undersigned certifies that all statements and representations in this application, or information provided herein, are true and complete to the best of his or her knowledge.

Signature of investor

Date

(Insert additional pages as necessary)

Section IV. Qualified fund seeking credit allocation

Name of fund: _____

FEIN: _____

Date of certification of qualified fund: _____

Note: the fund must be certified before the investment is made and before this application is filed.

Fund investor’s investment in qualified business

Name of fund investor	Taxpayer Identification Number (e.g., SSN/TIN)	Accredited Investor? (Check if Yes)	Investment Amount	Credit Allocation Amount*
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
Total investment/credit allocation:				

*25% of investment amount unless annual tax credit limit is reached
(Attach additional pages as necessary)

Note: the minimum investment a fund must make to qualify for the credit is \$30,000.

Certifications:

(all must be true)

- (a) No investor in the fund seeking a credit allocation receives more than 50% of the investor’s gross income from the qualified small business in which this investment is being made.
- (b) The investor seeking a credit allocation is *not* a family member¹ of an individual who receives more than 50% of his or her gross income from the qualified small business in which this investment is being made.

(c) No investor in the fund seeking a credit allocation has received, or will receive with this allocation, more than \$125,000 in credits under this program in this calendar year (\$250,000 if married filing jointly).

¹as defined by IRC 267(c)(4)

Note: the investment must be made within 60 days of the credit allocation or the credit allocation is cancelled.

The undersigned certifies that all statements and representations in this application, or information provided herein, are true and complete to the best of his or her knowledge.

Signature of authorized fund representative Title Date

For each fund investor listed above, provide the following information:

Investor 1

Name of investor: _____

Street Address: _____

Street Address: _____

City: _____ State/Province: _____ Zip: _____

Country: _____

Phone: _____ Email: _____

If the investor is married filing jointly and seeking total tax credits greater than \$125,000 (maximum \$250,000), provide the following:

Name of spouse: _____

Taxpayer Identification Number (SSN/TIN) of spouse: _____

Investor 2

Name of investor: _____

Street Address: _____

Street Address: _____

City: _____ State/Province: _____ Zip: _____

Country: _____

Phone: _____ Email: _____

If the investor is married filing jointly and seeking total tax credits greater than \$125,000 (maximum \$250,000), provide the following:

Name of spouse: _____

Taxpayer Identification Number (SSN/TIN) of spouse: _____

Investor 3

Name of investor: _____

Street Address: _____

Street Address: _____

City: _____ State/Province: _____ Zip: _____

Country: _____

Phone: _____ Email: _____

If the investor is married filing jointly and seeking total tax credits greater than \$125,000 (maximum \$250,000), provide the following:

Name of spouse: _____

Taxpayer Identification Number (SSN/TIN) of spouse: _____

Investor 4

Name of investor: _____

Street Address: _____

Street Address: _____

City: _____ State/Province: _____ Zip: _____

Country: _____

Phone: _____ Email: _____

If the investor is married filing jointly and seeking total tax credits greater than \$125,000 (maximum \$250,000), provide the following:

Name of spouse: _____

Taxpayer Identification Number (SSN/TIN) of spouse: _____

Investor 5

Name of investor: _____

Street Address: _____

Street Address: _____

City: _____ State/Province: _____ Zip: _____

Country: _____

Phone: _____ Email: _____

If the investor is married filing jointly and seeking total tax credits greater than \$125,000 (maximum \$250,000), provide the following:

Name of spouse: _____

Taxpayer Identification Number (SSN/TIN) of spouse: _____

Investor 6

Name of investor: _____

Street Address: _____

Street Address: _____

City: _____ State/Province: _____ Zip: _____

Country: _____

Phone: _____ Email: _____

If the investor is married filing jointly and seeking total tax credits greater than \$125,000 (maximum \$250,000), provide the following:

Name of spouse: _____

Taxpayer Identification Number (SSN/TIN) of spouse: _____

Investor 7

Name of investor: _____

Street Address: _____

Street Address: _____

City: _____ State/Province: _____ Zip: _____

Country: _____

Phone: _____ Email: _____

If the investor is married filing jointly and seeking total tax credits greater than \$125,000 (maximum \$250,000), provide the following:

Name of spouse: _____

Taxpayer Identification Number (SSN/TIN) of spouse: _____

Investor 8

Name of investor: _____

Street Address: _____

Street Address: _____

City: _____ State/Province: _____ Zip: _____

Country: _____

Phone: _____ Email: _____

If the investor is married filing jointly and seeking total tax credits greater than \$125,000 (maximum \$250,000), provide the following:

Name of spouse: _____

Taxpayer Identification Number (SSN/TIN) of spouse: _____

Investor 9

Name of investor: _____

Street Address: _____

Street Address: _____

City: _____ State/Province: _____ Zip: _____

Country: _____

Phone: _____ Email: _____

If the investor is married filing jointly and seeking total tax credits greater than \$125,000 (maximum \$250,000), provide the following:

Name of spouse: _____

Taxpayer Identification Number (SSN/TIN) of spouse: _____

Investor 10

Name of investor: _____

Street Address: _____

Street Address: _____

City: _____ State/Province: _____ Zip: _____

Country: _____

Phone: _____ Email: _____

If the investor is married filing jointly and seeking total tax credits greater than \$125,000 (maximum \$250,000), provide the following:

Name of spouse: _____

Taxpayer Identification Number (SSN/TIN) of spouse: _____

Investor 11

Name of investor: _____

Street Address: _____

Street Address: _____

City: _____ State/Province: _____ Zip: _____

Country: _____

Phone: _____ Email: _____

If the investor is married filing jointly and seeking total tax credits greater than \$125,000 (maximum \$250,000), provide the following:

Name of spouse: _____

Taxpayer Identification Number (SSN/TIN) of spouse: _____

Investor 12

Name of investor: _____

Street Address: _____

Street Address: _____

City: _____ State/Province: _____ Zip: _____

Country: _____

Phone: _____ Email: _____

If the investor is married filing jointly and seeking total tax credits greater than \$125,000 (maximum \$250,000), provide the following:

Name of spouse: _____

Taxpayer Identification Number (SSN/TIN) of spouse: _____

Investor 13

Name of investor: _____

Street Address: _____

Street Address: _____

City: _____ State/Province: _____ Zip: _____

Country: _____

Phone: _____ Email: _____

If the investor is married filing jointly and seeking total tax credits greater than \$125,000 (maximum \$250,000), provide the following:

Name of spouse: _____

Taxpayer Identification Number (SSN/TIN) of spouse: _____

Investor 14

Name of investor: _____

Street Address: _____

Street Address: _____

City: _____ State/Province: _____ Zip: _____

Country: _____

Phone: _____ Email: _____

If the investor is married filing jointly and seeking total tax credits greater than \$125,000 (maximum \$250,000), provide the following:

Name of spouse: _____

Taxpayer Identification Number (SSN/TIN) of spouse: _____

Investor 15

Name of investor: _____

Street Address: _____

Street Address: _____

City: _____ State/Province: _____ Zip: _____

Country: _____

Phone: _____ Email: _____

If the investor is married filing jointly and seeking total tax credits greater than \$125,000 (maximum \$250,000), provide the following:

Name of spouse: _____

Taxpayer Identification Number (SSN/TIN) of spouse: _____

(Attach additional pages as necessary)